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Local Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:

x
: Chapter 11

CHINOS HOLDINGS, INC., et al.,

Debtors.¹ : x

: (Jointly Administered)

Case No. 20-32181 (KLP)

NOTICE OF DEPOSITIONS

PLEASE TAKE NOTICE that, pursuant to Federal Rule of Bankruptcy Procedure 9014(c), the Official Committee of Unsecured Creditors of the above-captioned Debtors will take the depositions of the Debtors' experts in connection with confirmation of the Debtors' proposed plan as follows:

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are Chinos Holdings, Inc. (3834); Chinos Intermediate Holdings A, Inc. (3301); Chinos Intermediate, Inc. (3871); Chinos Intermediate Holdings B, Inc. (3244); J. Crew Group, Inc. (4486); J. Crew Operating Corp. (0930); Grace Holmes, Inc. (1409); H.F.D. No. 55, Inc. (9438); J. Crew Inc. (6360); J. Crew International, Inc. (2712); J. Crew Virginia, Inc. (5626); Madewell Inc. (8609); J. Crew Brand Holdings, LLC (7625); J. Crew Brand Intermediate, LLC (3860); J. Crew Brand, LLC (1647); J. Crew Brand Corp. (1616); J. Crew Domestic Brand, LLC (8962); and J. Crew International Brand, LLC (7471). The Debtors' corporate headquarters and service address is 225 Liberty St., New York, NY 10281.

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1. The deposition of the Debtors' expert, Gregory Campanella of Ocean Tomo, LLC

will be held on Thursday, August 13, 2020, beginning at 10:30 a.m. prevailing Eastern Time and

concluding by no later than 4:00 p.m. Eastern Time.

2. The deposition of the Debtors' expert, Jason Wooten of Lazard Frères & Co. LLC,

will be held on Saturday, August 15, 2020, beginning at 10:00 a.m. prevailing Eastern Time.

3. The above-referenced depositions will be taken before an authorized court reporter

or other person authorized by law to administer oaths and will be recorded by stenographic and

videographic means. The depositions will be taken remotely, utilizing the services of Lexitas

Legal.

4. Any party who wishes to participate in a deposition should contact Patricia Jeffries

of Pachulski Stang Ziehl & Jones LLP at pjeffries@pszjlaw.com no less than 72 hours before

the start of the deposition for more information on how to participate remotely, to the extent

authorized in accordance with any order of the Court regarding confidentiality in these Chapter 11

cases.

Dated: August 6, 2020

By: /s/ Robert S. Westermann

Counsel

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Lead Counsel to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I hereby certify that on August 6, 2020, the foregoing Notice was filed using the Court's CM/ECF System, which served the foregoing Notice on all registered ECF participants who have appeared in these cases. I further certify that on August 6, 2020 the foregoing Notice was also served by email on the below parties:

Weil Gotshal & Manges LLP Counsel to the Debtors

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/s/ Robert S. Westermann

Robert S. Westermann